

# Discover the benefits of secure online access

Did you know you can view and manage your personal details online – including your ISAs, pensions and other investments – in the same way you check your bank and other financial accounts? It's a very secure service as we use proven, industry-recognised security tools and processes to help keep everything safe.

## Registering for online access is simple and brings lots of advantages:

- ✔ View the very latest valuation of all your investments – 24 hours a day, 365 days a year.
- ✔ Download all your documents, such as your latest statement and valuation. You still have the option to receive paper copies.
- ✔ Complete simple tasks online, such as updating your personal details when these change.
- ✔ You can place buys, sells and switches on your ISA or personal Investment accounts but these should be done in conjunction with your adviser.
- ✔ Counters the threat of identity theft as the risk of post being intercepted is reduced.
- ✔ You can download our highly-rated mobile app, so that you can view your account wherever you may be.

What's more, your adviser is still there to help you with any queries or new requirements. The value of investments, and the income from them, can go down as well as up and you may get back less than you invest.

## Go paperless and help us help the environment

Fidelity has committed to becoming a greener company and so we would like to reduce the amount of paper we send out. More and more of our clients are choosing to go paperless and, in doing so, they help us to reduce our carbon footprint. By registering for online access to your accounts, you'll enjoy all the benefits above and reduce the impact on the environment too!



## Registering for online access is quick and easy

- Simply visit [fidelity.co.uk/clients](https://fidelity.co.uk/clients)
- Click on '**Register for online access**'

### You'll need your:

- 10-digit Fidelity Customer Reference Number (which begins with 100)
- National Insurance Number or Fidelity Account Number
- Mobile number and access to your email



If you require some additional help, our useful guide can take you through the steps.

Visit [fidelity.co.uk/clients](https://fidelity.co.uk/clients) and set up your online account today!

